

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

Legacy IMBDS, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10852 (KBO)

(Jointly Administered)

AMENDED² NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON DECEMBER 7, 2023 AT
9:30 A.M. (EASTERN TIME) BEFORE THE HONORABLE KAREN B.
OWENS IN THE U.S. BANKRUPTCY COURT, 824 NORTH MARKET
STREET, 6TH FLOOR, COURTROOM 3, WILMINGTON, DELAWARE 19801

THE BELOW LISTED MATTER HAS BEEN ADJOURNED.
THE COURT HAS CANCELLED THE HEARING.

MATTER GOING FORWARD

1. Request for Payment of Administrative Expense of WRNN-TV Associates Limited Partnership [Filed: 10/24/23] ([Docket No. 635](#)).

Response Deadline: November 7, 2023 at 4:00 p.m. Eastern Time.

Responses Received:

- a) DirecTV, LLC's Statement and Reservation of Rights Regarding Administrative Expenses Incurred in Chapter 11 Cases [Filed: 10/25/23] ([Docket No. 643](#)).
- b) Limited Objection of IV Media, LLC to Request for Payment of Administrative Expense of WRNN-TV Associates Limited Partnership [Filed: 11/7/23] ([Docket No. 712](#)).

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: ValueVision Media Acquisitions, Inc. (8670); Legacy IMBDS, Inc. (3770); ValueVision Interactive, Inc. (8730); Portal Acquisition Company (3403); VVI Fulfillment Center, Inc. (5552); ValueVision Retail Inc. (2155); JWH Acquisition Company (3109); PW Acquisition Company, LLC (0154); EP Properties, LLC (3951); FL Acquisition Company (3026); Norwell Television, LLC (6011); and 867 Grand Avenue, LLC (2642). The Debtors' service address is 6740 Shady Oak Road, Eden Prairie, MN 55344-3433.

² **Amended items appear in bold.**

- c) Debtors' Limited Objection to Request for Payment of Administrative Expense of WRNN-TV Associates Limited Partnership [Filed: 11/16/23] ([Docket No. 749](#)).
- (i) Reply of IV Media, LLC to Debtors' Limited Objection to Request for Payment of Administrative Expense of WRNN-TV Associates Limited Partnership [Filed: 11/30/23] ([Docket No. 777](#)).
- d) Joinder of the Official Committee of Unsecured Creditors to Debtors' Limited Objection to Request for Payment of Administrative Expense of WRNN-TV Associates Limited Partnership [Filed: 11/16/23] ([Docket No. 750](#)).

Replies Filed:

- a) Reply of WRNN-TV Associates Limited Partnership in Further Support of Its Request for Payment of Administrative Expense [Filed: 12/4/23] ([Docket No. 785](#)).

Related Documents:

- a) Amended Notice of Hearing for Request for Payment of Administrative Expense of WRNN-TV Associates Limited Partnership [Filed: 11/20/23] ([Docket No. 754](#)).
- b) Certification of Counsel Regarding Order Approving Stipulation for Adjournment of Hearing on Request for Payment of Administrative Expense of WRNN-TV Associates Limited Partnership [Filed: 12/6/23] ([Docket No. 793](#)).**
- c) [Signed] Order Approving Stipulation for Adjournment of Hearing on Request for Payment of Administrative Expense of WRNN-TV Associates Limited Partnership [Filed: 12/6/23] ([Docket No. 794](#)).**

Status: An order has been entered adjourning this matter to the hearing scheduled for December 21, 2023 at 2:00 p.m. Eastern Time.

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Dated: December 6, 2023
Wilmington, Delaware

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/s/ Laura Davis Jones

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